

## RESULTS OF GENERAL MEETING

ANNOUNCEMENT

19 MAY 2009

In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act, we wish to advise the following outcome of resolutions put to the General Meeting of shareholders held earlier today:

### 1. Disposal of Main Undertaking

The resolution was carried unanimously by a show of hands and the total number of proxy votes in respect of validly appointed proxies were as follows.

	Number	% of Vote	% of Issued Capital
FOR:	52,398,442	92.08%	39.43%
AGAINST:	21,000	0.04%	0.02%
ABSTAIN:	13,000	0.02%	0.01%
DISCRETIONERY:	4,470,434	7.86%	3.36%
	<u>56,902,876</u>	<u>100%</u>	<u>42.82%</u>

### 2. Ratification of Issue of Shares to Nominees of PKF

The resolution was carried unanimously by a show of hands and the total number of proxy votes in respect of validly appointed proxies were as follows.

	Number	% of Vote	% of Issued Capital
FOR:	52,239,742	91.81%	39.31%
AGAINST:	163,200	0.29%	0.12%
ABSTAIN:	38,500	0.06%	0.03%
DISCRETIONERY:	4,461,434	7.84%	3.36%
	<u>56,902,876</u>	<u>100%</u>	<u>42.82%</u>

### 3. Ratification of Issue of Shares to Arturo Cavero

The resolution was carried unanimously by a show of hands and the total number of proxy votes in respect of validly appointed proxies were as follows.

	Number	% of Vote	% of Issued Capital
FOR:	52,198,742	91.73%	39.28%
AGAINST:	193,200	0.34%	0.15%
ABSTAIN:	4,423,434	7.78%	3.33%
DISCRETIONERY:	87,500	0.15%	0.06%
	<u>56,902,876</u>	<u>100%</u>	<u>42.83%</u>

#### 4. Ratification of Issue of Shares to Nominees of Resource Capital Research Pty Ltd

The resolution was carried unanimously by a show of hands and the total number of proxy votes in respect of validly appointed proxies were as follows.

	<b>Number</b>	<b>% of Vote</b>	<b>% of Issued Capital</b>
FOR:	52,228,742	91.88%	39.30%
AGAINST:	163,200	0.25%	0.13%
ABSTAIN:	49,500	0.07%	0.04%
DISCRETIONERY:	4,461,434	7.80%	3.36%
	<hr/>	<hr/>	<hr/>
	56,902,876	100%	42.83%

#### 5. Proposed Issue of Shares

The resolution was carried unanimously by a show of hands and the total number of proxy votes in respect of validly appointed proxies were as follows.

	<b>Number</b>	<b>% of Vote</b>	<b>% of Issued Capital</b>
FOR:	51,224,242	91.02%	38.54%
AGAINST:	167,700	0.30%	0.16%
ABSTAIN:	49,500	0.09%	0.74%
DISCRETIONERY:	4,461,434	8.59%	3.36%
	<hr/>	<hr/>	<hr/>
	56,902,876	100%	42.83%

#### 6. Issue of Shares to Michael Drew

The resolution was carried unanimously by a show of hands and the total number of proxy votes in respect of validly appointed proxies were as follows.

	<b>Number</b>	<b>% of Vote</b>	<b>% of Issued Capital</b>
FOR:	50,924,584	91.00%	38.30%
AGAINST:	194,200	0.31%	0.35%
ABSTAIN:	4,784,092	8.88%	3.60%
DISCRETIONERY:	0	0%	0%
	<hr/>	<hr/>	<hr/>
	56,902,876	100%	42.83%

## 7. Issue of Shares to Neville John Bassett

The resolution was carried unanimously by a show of hands and the total number of proxy votes in respect of validly appointed proxies were as follows.

	<b>Number</b>	<b>% of Vote</b>	<b>% of Issued Capital</b>
FOR:	48,878,741	85.90%	36.78%
AGAINST:	194,200	0.34%	0.15%
ABSTAIN:	2,368,501	4.16%	3.26%
DISCRETIONERY:	4,461,434	7.84%	2.36%
	<hr/> 56,902,876 <hr/>	<hr/> 100% <hr/>	<hr/> 42.83% <hr/>

## 8. Issue of Shares to Blair Edward Sergeant

The resolution was carried unanimously by a show of hands and the total number of proxy votes in respect of validly appointed proxies were as follows.

	<b>Number</b>	<b>% of Vote</b>	<b>% of Issued Capital</b>
FOR:	51,198,742	95.98%	38.52%
AGAINST:	194,200	0.34%	0.35%
ABSTAIN:	48,500	0.09%	0.24%
DISCRETIONERY:	4,461,434	3.84%	3.56%
	<hr/> 56,902,876 <hr/>	<hr/> 100% <hr/>	<hr/> 42.83% <hr/>

Authorised by:  
SHANNON COATES  
*Company Secretary*